

# B0170: Agency EEO Plan (Fixed Format)

### Report Description:

This report compares an agency's work force to the NC population and the NC occupation specific labor force by State SOC Subcategory, State SOC Category and All Occupations and is associated with three reporting views. (The NC population and labor force are defined through the most recent US census data.)

The reporting tab 'Employee Distribution' compares an agency's work force to the NC population and the NC occupation specific labor force by State SOC Category or Subcategory.

The reporting tab 'Agency Total' compares an agency's overall work force data to the NC population and the NC all occupations specific labor force by demographic groups. This tab provides an overall agency view of workforce by demographics.

The reporting tab 'Job Opening Estimates Form' compares an agency's work force to the NC population and the NC occupation specific labor force by State SOC Category or Subcategory. This tab is intended for Agencies to use for their annual EEO goal planning. It includes a section for agencies to manually enter their Employment Objectives (once exported to Excel).

### Report Location:

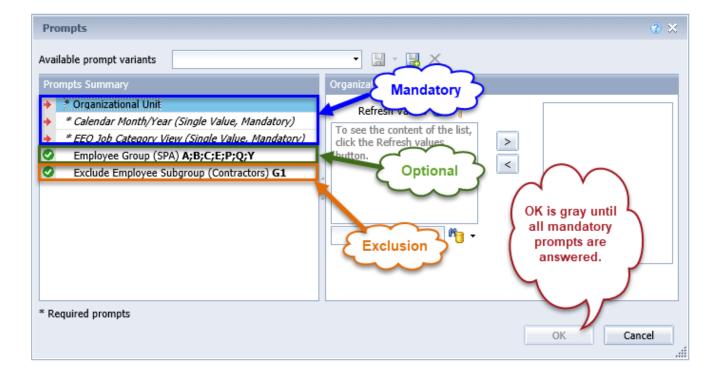
PA: EEO

#### Report uses:

- This report is used to analyze the composition of an agency's work force and shows the comparison to the NC Census data. It can be useful in determining the distribution of employees in an agency's work force and is helpful in EEO planning to help create a more diverse work force.
- Employment objectives are to be entered on the JOB OPENING ESTIMATES form. Once the position openings for the next year have been estimated for each occupational category for which underutilization has been identified (having five or more workers), employment objectives are established for each underutilized group, by either number, percentage, or both. These objectives should be meaningful and obtainable. The employment objective setting process must be flexible and account for various factors that may affect the agency's ability to recruit qualified underutilized employees in target classifications. It also must be based on reasonable expectations of success, as outlined in the action steps.
  - NOTE: Please refer to OSHR guidelines for more detailed information on how this form should be used to generate an agency's EEO Plan.

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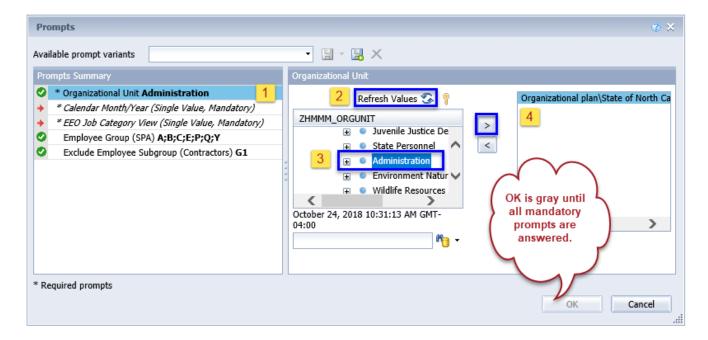
## How to run this report



### **Mandatory Prompts**

Mandatory prompts have a red arrow indicator (→) followed by an asterisk (\*) on the left side of the prompts. When a valid value(s) is entered, this indicator will turn into a green check mark (✓).

- → \*Organizational Unit: To select data for this prompt:
  - Make sure the "Organizational Unit" is selected (1).
  - Click the "Refresh Values" icon to see the list of Organizational Units (2).
  - Navigate down to select the desired Organizational Unit (3).
  - Click the right arrow to add it to the selection box (4).

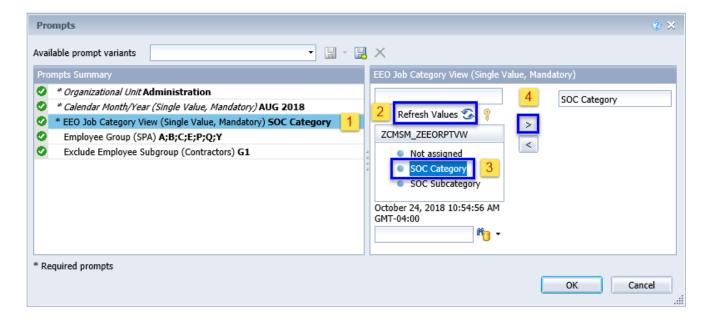


- → \*Calendar Month/Year (Single Value, Mandatory): To select data for this prompt:
  - NOTE: Current month data is not available in this report, the most current data available is always the Previous month. For example, if today is 7/13/2018, the most current selection for Calendar Month/Year would be 6/2018.
  - Make sure the "Calendar Month/Year (Single Value, Mandatory)" prompt is selected (1).
  - Click the "Refresh Values" icon (2).
  - OR get a list of months for a specific year by using the wildcard \*YYYY format in the search box (3) and then click the search icon (4).
  - Select the desired month from the list (5).
  - If you already know the month desired, you can skip steps 2 through 5 and enter the value directly (using MM/YYYY format) in (6).
  - Click the right arrow (7) to add it to the selection box.



# **BO170 AGENCY EEO PLAN (FIXED FORMAT)**

- → \*EEO Job Category View (Single Value, Mandatory): To select data for this prompt:
  - *NOTE:* This prompt controls whether the report results are shown by SOC Category or by SOC Subcategory.
  - Make sure "EEO Job Category View (Single Value, Mandatory)" prompt is selected (1).
  - Click the "Refresh Values" icon to see the options available (2).
  - Select the desired option from the list (3).
  - Click the right arrow (4) to add it to the selection box.



### **Optional Prompts**

Optional prompts are indicated with a green check mark  $(\checkmark)$  and are not required. They are used to assist in further limiting the amount of data that is retrieved into the body of the report.

### ✓ Employee Group (SPA):

By default, the report is filtered to include the all SPA Employee Groups below:

Employee	Description
Group	
A	SPA Employees
В	SPA Law Enforcement
C	SPA Non Teacher 10M
E	SPA Non Teacher 11M
P	SPA Bi-Weekly
Q	SPA LEO Bi-Weekly
Y	SPA Bi-Weekly Grant

To remove the default values for Employee Group:

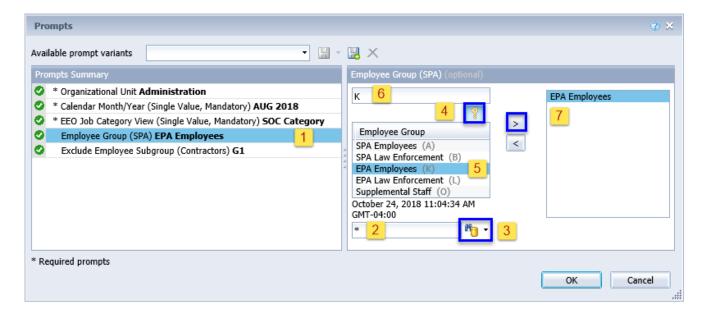
- Make sure the "Employee Group (SPA)" prompt is selected (1).
- Select the default Employee Groups listed at the right-hand side of the window (2).
- Click the left arrow to remove the default Employee Groups (3).



## ✓ Employee Group (SPA): Continued...

To run the report for a specific Employee Group(s):

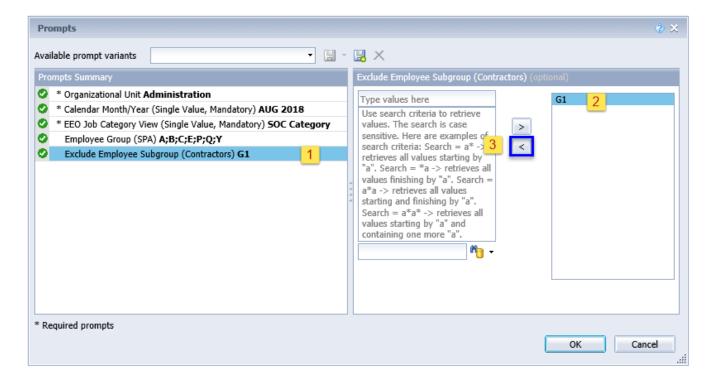
- Make sure the "Employee Group (SPA)" prompt is selected (1).
- Enter a search text with an asterisk (\*) in the search box to view the list of values for Employee Group (2).
- Click the search icon (3).
- Click on the key icon (4) to see the key value for each Employee Group.
- Select the desired Employee Group (5).
- **OR** if you know the Employee Group key or Employee Group name, you can skip steps 2 through 5 and enter it directly in (6).
- Click on the right arrow to add the Employee Group to the selection box (7).



### **Exclusion Prompts**

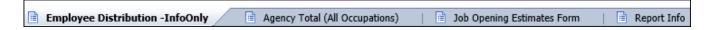
Exclusion prompts are also indicated with a green check mark ( $\checkmark$ ) but are generally prefilled with a specific set of data value(s). They are provided as a way to exclude specified data by default while allowing customers the flexibility of changing them when necessary. Any rows containing data value(s) listed in the exclusion selection box will not be fetched into the report.

- ✓ Exclude Employee Subgroup (Contractors) G1 To remove this exclusion:
  - Make sure the "Exclude Employee Subgroup (Contractors)" prompt is selected (1).
  - Click on the G1 value selected in the right-hand selection box (2).
  - Click the left arrow icon to remove the G1 Employee Subgroup (3).



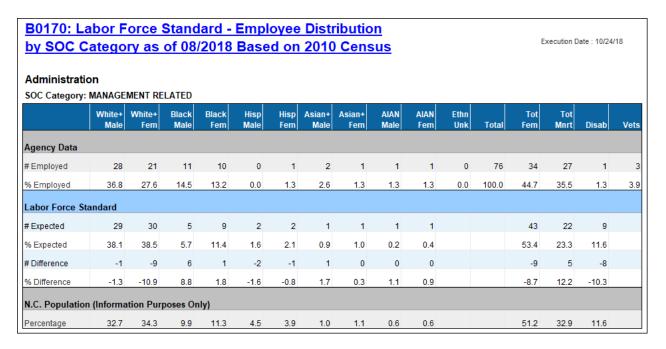
## **Initial Layout**

This report contains four report tabs.



### Prompt Selections:

- o EEO Job Category View: SOC Category
  - > Employee Distribution -InfoOnly



# > Agency Total (All Occupations)

Administrat	ion															
	White+ Male	White+ Fem	Black Male	Black Fem	Hisp Male	Hisp Fem	Asian+ Male	Asian+ Fem	AIAN Male	AIAN Fem	Ethn Unk	Total	Tot Fem	Tot Mnrt	Disab	Vet
Agency Data																
# Employed	251	119	126	108	7	4	8	2	5	15	5	650	248	275	11	1
% Employed	38.6	18.3	19.4	16.6	1.1	0.6	1.2	0.3	0.8	2.3	0.8	100.0	38.2	42.3	1.7	2.
Labor Force S	tandard															
# Expected	236	213	61	73	32	17	8	7	4	4			314	206	76	
% Expected	36.3	32.7	9.3	11.2	4.8	2.6	1.1	1.0	0.5	0.5			48.0	31.0	11.6	
# Difference	15	-94	65	35	-25	-13	0	-5	1	11			-66	69	-65	
% Difference	2.3	-14.4	10.1	5.4	-3.7	-2.0	0.1	-0.7	0.3	1.8			-9.8	11.3	-9.9	

# > Job Opening Estimates Form

B0170: J by SOC (										<u>ira</u>			E	xecution D	ate : 10/24	/18
Administrat																
SOC Category		MENT RE	LATED													
	White+ Male	White+ Fem	Black Male	Black Fem	Hisp Male	Hisp Fem	Asian+ Male	Asian+ Fem	AIAN Male	AIAN Fem	Ethn Unk	Total	Tot Fem	Tot Mnrt	Disab	Vet
Agency Data																
#Employed	28	21	11	10	0	1	2	1	1	1	0	76	34	27	1	;
% Employed	36.8	27.6	14.5	13.2	0.0	1.3	2.6	1.3	1.3	1.3	0.0	100.0	44.7	35.5	1.3	3.9
Labor Force S	tandard															
# Difference	-1	-9	6	1	-2	-1	1	0	0	0			-9	5	-8	
% Difference	-1.3	-10.9	8.8	1.8	-1.6	-0.8	1.7	0.3	1.1	0.9			-8.7	12.2	-10.3	
Employment (	)bjectives:	Using S	OC Cate	gory												
Export to Exce	l to enter	employn	nent obie	ectives b	elow. F	ill in Pla	nned#	Increase.	Planne	d % Incre	ease, or	both.				
Planned# Increase								,			,					
Planned % Increase																
Target Classfication(s)																
Action Steps																

## Prompt Selections:

EEO Job Category View: SOC Subcategory

## > Employee Distribution -InfoOnly

Administrat																
SOC Category																
	White+ Male	White+ Fem	Black Male	Black Fem	Hisp Male	Hisp Fem	Asian+ Male	Asian+ Fem	AIAN Male	AIAN Fem	Ethn Unk	Total	Tot Fem	Tot Mnrt	Disab	Vet
Agency Data																
# Employed	25	19	11	9	0	1	1	1	0	0	0	67	30	23	1	
% Employed	37.3	28.4	16.4	13.4	0.0	1.5	1.5	1.5	0.0	0.0	0.0	100.0	44.8	34.3	1.5	4.
Labor Force S	tandard															
# Expected	28	27	4	7	1	1	1	1	1	1			37	17	8	
% Expected	41.2	39.6	5.0	9.4	1.2	1.0	1.3	0.9	0.1	0.3			51.2	19.2	11.6	
# Difference	-3	-8	7	2	-1	0	0	0	-1	-1			-7	6	-7	
% Difference	-3.9	-11.2	11.4	4.0	-1.2	0.5	0.2	0.6	-0.1	-0.3			-6.4	15.1	-10.1	

## > Agency Total (All Occupations)

	Total	Ethn Unk	AIAN Fem	AIAN Male	Asian+ Fem	Asian+ Male	Hisp Fem	Hisp Male	Black Fem	Black	White+	White+	Administration
50 248	650								reili	Male	Fem	Male	
50 248	650												Agency Data
		5	15	5	2	8	4	7	108	126	119	251	# Employed
.0 38.2	100.0	0.8	2.3	0.8	0.3	1.2	0.6	1.1	16.6	19.4	18.3	38.6	% Employed
												andard	Labor Force St
314			4	4	7	8	17	32	73	61	213	236	# Expected
48.0			0.5	0.5	1.0	1.1	2.6	4.8	11.2	9.3	32.7	36.3	% Expected
-66			11	1	-5	0	-13	-25	35	65	-94	15	# Difference
-9.8			1.8	0.3	-0.7	0.1	-2.0	-3.7	5.4	10.1	-14.4	2.3	% Difference
									5.4	10.1	-14.4	2.3	# Difference % Difference N.C. Population

## > Job Opening Estimates Form

B0170: J by SOC \$													E	xecution D	ate: 10/24/	18
Administrat	ion															
SOC Category	: MANAGE	MENT RE	LATED :	Sub	ocategor	y: BUSI	INESS S	PECIALIS	STS, INCL	PURCH	ASING					
	White+ Male	White+ Fem	Black Male	Black Fem	Hisp Male	Hisp Fem	Asian+ Male	Asian+ Fem	AIAN Male	AIAN Fem	Ethn Unk	Total	Tot Fem	Tot Mnrt	Disab	Ve
Agency Data																
# Employed	25	19	11	9	0	1	1	1	0	0	0	67	30	23	1	
% Employed	37.3	28.4	16.4	13.4	0.0	1.5	1.5	1.5	0.0	0.0	0.0	100.0	44.8	34.3	1.5	4
Labor Force S	tandard															
# Difference	-3	-8	7	2	-1	0	0	0	-1	-1			-7	6	-7	
% Difference	-3.9	-11.2	11.4	4.0	-1.2	0.5	0.2	0.6	-0.1	-0.3			-6.4	15.1	-10.1	
Employment (	Objectives:	Using S	OC Sub	category												
Export to Exce	el to enter	emplovn	nent obi	ectives b	elow. Fi	ill in Pla	anned#	Increase.	Planned	d % Incre	ase, or	both.				
Planned# Increase																
Planned % Increase																
Target Classfication(s)																

### o Report Info

This tab contains information about the values selected for each of the prompts. It also contains definitions about the different sections represented in the report content.

Report Info	Execution Date: 10/24/18
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### **Prompt Input**

Organizational Unit	Wildlife Resources Commission
Calendar Month/Year	06/2018
EEO Job Category View	06/2018
EEO Comparison View	
Employee Group(s)	A;B;C;E;P;Q;Y
Exclude Employee Subgroup	G1

#### Report Content

Agency Data	Represents staff employed in agency within SOC per ethnicity and gender.
Labor Force Standard	* W Expected represents percentage from NC Census data of all individuals employed or seeking employment within SOC per ethnicity and gender.     *# Expected is calculated by multiplying the % Expected with the Agency Total # Employed within SOC per ethnicity and gender.     * W Difference is calculated by subtracting the % Expected from the Agency % Employed.     *# Difference is calculated by subtracting the # Expected from the Agency # Employed.
N.C. Population	Represents percentage from NC Census data of all individuals (ages 18-64 regardless of occupational category) per ethnicity and gender. These percentages remain constant regardless of SOC.
NOTE: Calculation of # Expected values corresponding to Census percentages	When calculating the # Expected values, the result is ALWAYS forced to round up to the next whole number regardless of the decimal value. Since this value represents a person, it is not logical to have a part of a person so any decimal portion of a person will always round up to the next whole person.  • Example: A value of 2.15 will always round up to 3.  • Example: A value of 2.55 will always round up to 3.
Job Opening Estimates Form	Employment objectives are to be entered on the JOB OPENING ESTIMATES form. Once the position openings for the next year have been estimated for each occupational category for which underutilization has been identified (having five or more workers), employment objectives are established for each underutilized group, by either number, percentage, or both. These objectives should be meaningful and obtainable. The employment objective setting process must be flexible and account for various factors that may affect the agency's ability to recruit qualified underutilized employees in target classifications. It also must be based on reasonable expectations of success, as outlined in the action steps.
Asian+	For Agency staff, the Asian+ ethnicity group also includes the 'Native Hawaiian or Pacific Islander' designation since the current Census data does not contain the 'Native Hawaiian or Pacific Islander' demographic.
White+	For Agency staff, the White+ ethnicity group also includes the 'Two or More' designation since the current Census data does not contain the 'Two or More' demographic.

# Available Objects

This is a list of the available objects that are used in the report design:

<del></del>		
B0170: Agency EEO Plan (Fixed Format)	AIAN Mal	···· Hisp Mal
■	AIAN Mal All Occ	🚥 Hisp Mal All Occ
■    ■ EEO Row Type	AIAN Male Diff Nbr	Hisp Male Diff Nbr
■ Personnel Area	AIAN Male Diff Pct	··· Hisp Male Diff Pct
■ State SOC Category	AIAN Male Exp	Hisp Male Exp
■ State SOC Subcategory	MAIAN Male Pct MAIAN Fem	···· Hisp Male Pct
U.S. Census Year	Asian+ Fem Asian+ Female	•
AIAN Female	Asian+ Female Diff Nbr	Minority Census Pct
AIAN Mal Carrys Pet	Asian+ Female Diff Pct	Minority Diff Nbr
AIAN Mal Census Pct AIAN Male	Asian+ Female Pct	Minority Diff Pct
ASIAN Male	Asian+ Fem All Occ	Minority Exp
Asian Fem Census Pct	ww Asian+ Mal	Minority Pct
Asian Mal Census Pct     Asian Mal Census Pct	Asian+ Mal All Occ	Minority Tot
Asian Male	Asian+ Male	Minority Tot All Occ
Black Female	Asian+ Male Diff Nbr	NHPI Female Pct
Black Fem Census Pct	Male Diff Pct	MHPI Male Pct
Black Mal Census Pct	Asian+ Male Pct	
Black Male	Asian Female Exp	Two+ Female Pct
un Disabled	Asian Male Exp	w Two+ Male Pct
Disabled Census Pct	Black Fem	ww Vet
Emp Count	Black Female Diff Nbr	Veteran All Occ
Ethnicity Unknown	Black Female Diff Pct	Veteran Pct
Emale	Black Female Exp	www.White+ Fem
uu Hisp Female	Black Female Pct	www.White+ Female
Hisp Fem Census Pct	Black Fem All Occ	White+ Female Diff Nbr
Hisp Mal Census Pct	uu Black Mal	White+ Female Diff Pct
···· Hisp Male	Black Mal All Occ	White+ Female Pct
Minority	Black Male Diff Nbr	
NHPI Female	Black Male Diff Pct	www.White+ Fem All Occ
www NHPI Male	uu Black Male Exp	ww White+ Mal
w Two+ Female	uu Black Male Pct	w White+ Mal All Occ
Two+ Male	uu Disab	w White+ Male
w Veteran	Disab All Occ	White+ Male Diff Nbr
White Female White Fem Census Pct	Disabled Diff Nbr	w White+ Male Diff Pct
white Mal Census Pct	Disabled Diff Pct	www.White+ Male Pct
white Male	Disabled Exp	www White Female Exp
	<ul> <li>Disabled Pct</li> <li>EmpCount</li> </ul>	w White Male Exp
☐ ⊘ Variables	EmpCount All Occ	Willie Plaie Exp
EEO Row Type Custom Text	Ethn Unk	
Prompt Response Calendar Month/Year	Ethn Unk All Occ	
Prompt Response EEO Comparison View	Ethn Unk Pct	
Prompt Response EEO Job Category View	· Fem	
Prompt Response Employee Group	Emale Diff Nbr	
Prompt Response Exclude Employee Subgroup	Emale Diff Pct	
Prompt Response Organizational Unit	Female Exp	
Report Controls Selected	Female Pct	
SOC Cat or Subcat	Eem All Occ	
MIAN Fem	Fem Census Pct	
AIAN Female Diff Nbr	··· Hisp Fem	
AIAN Female Diff Pct	Hisp Female Diff Nbr	
AIAN Female Exp	Hisp Female Diff Pct	
AIAN Female Pct	Hisp Female Exp	
AIAN Fem All Occ	Hisp Female Pct	
ALAN I GIII AII OCC	Hisp Fem All Occ	

### Special Report Considerations/Features

- This report is meant to be a fixed format report and **should not** be navigated in any way. It is designed with specific margin and page break settings to accommodate print format (landscape/letter) when exporting to PDF.
- When exporting to Excel, the margin setting all tabs should be set to 'Narrow'. Adjusting these margins in Excel will allow for a friendlier print product.
- The Report Info tab contains detailed information about report content such as definitions of each data section and how calculations are defined.
- This report does not support current month data. Data are loaded as monthly snapshots once a month closes out. For this reason, we will always be one month behind. Year to date data is supported (minus current month) along with the previous 5 years.
- Only active employees that are part of the SPA employee groups (shown below) are included on this report.

Employee	Description
Group	
A	SPA Employees
В	SPA Law Enforcement
С	SPA Non Teacher 10M
Е	SPA Non Teacher 11M
P	SPA Bi-Weekly
Q	SPA LEO Bi-Weekly
Y	SPA Bi-Weekly Grant

Refer to Employee Group (SPA) in Optional Prompts to change the Employee Group selections.

- By default, Employee Subgroup 'Contractors' are excluded in the report and this can be changed. Refer to Exclude Employee Subgroup (Contractors) in Exclusion Prompts to remove the default value.
- When calculating the # Expected values, the CEILING function is used so that the result is ALWAYS forced to round up to the next whole number regardless of the decimal value. Since this value represents a person, it is not logical to have part of a person so any decimal portion of a person will always round up to the next whole person.
  - Example: A value of 2.15 will always round up to 3.
  - o Example: A value of 2.55 will always round up to 3.

#### Change Log

Effective Date	Change Description
12/29/2016	Initial report creation to convert from BI to BOBJ.
6/14/2018	Redesigned with new layout, prompts, and additional <b>Job Opening Estimates Form</b> to allow agencies to enter the EEO goals after exporting to Excel.
10/25/18	Based on OSHR direction, report was re-designed to only use the Labor Force Standard as the methodology for comparison of Agency data to Census data.